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SECOND AMENDMENT DEED

becomes effective, provided that such date shall be the Effective Date or other date no earlier

sole and absolute discretion, provided that such date shall be the Effective Date or other date no earlier than the Effective Date;

deýned in the Bond Instrument) ýxed on a date as determined by the Subscribers (or the PRC equivalent to the Fund Inþow within 3 Business Days after a written notiýcation is given by

e﵀ective on the E﵀ective Date:

e﵀ect with immediate e﵀ect;

respects (as if the Proposed Amendments do not take effect and where applicable as if

Documents (other than the PRC Securities Documents) shall immediately become effective

put the date (such date shall be the Effective Date or other date no earlier than the Effective

Documents become effective as mentioned above.

東環 北京物 有限 公司 (English name for identiýcation

潤

地 有限 公司

in any other paragraph of this deýnition having the commercial eꝛect of a borrowing

銀　　石化有限公司

日駿　　資　有限公司

州東　石化有限公司

州銀[illegible]　　資　有限公司

銀[illegible]　　易　州 有限公司 (English name for identiýcation

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (Chairman and Co-Chief Executive Officer), Mr. Luo Zhihai, Mr. Tang Lunfei and Mr. Wang Ping as executive Directors; Mr. Chen Zhiwei as a non-executive Director; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.